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GLOBAL FLAVOR EXPLORATION

OPPORTUNITIES IN THE FOOD AND BEVERAGE SPACE

TREND REPORT BITE

As the desire for hyper-local tastes has increased, many consumers crave global dishes in their traditional form, while others prefer more approachable fusions. By exploring cuisines of the world and ingredient combinations, product developers can bring to life globally inspired flavors in an array of applications. To uncover thoughts and preferences regarding global flavors, we're sharing a snapshot of findings from our consumer engagement survey.

Topics include: Generational Preferences • Familiar Favorites • Emerging Cuisines



"I love trying new flavors & cuisines"

is the top reason consumers claim to consume products with globally inspired flavors.

McCormick Proprietary Consumer Engagement survey: Global Savory, U.S., Feb 2024, n=1,003

GLOBALLY INSPIRED FLAVOR PREFERENCES



Generational Preferences

A love of trying something new is a top motivator for exploring global inspired flavors. However, there are differences in how generations approach these types of flavors. **Baby Boomers** and **Gen X** prefer traditionally prepared globally influenced foods, while **Millennials** and **Gen Z** prefer globally influenced foods in a fusion dish with something more familiar.

The two older generations are also more likely to prefer pairing novel flavors with familiar flavors, while **Millennials** and **Gen Z** prefer globally inspired flavors that are novel. Consider these preferences and your brands' target when developing a product with a globally influenced profile.

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FAMILIAR FAVORITES

As a melting pot of cultures, Chinese, Italian, and Mexican cuisines have become beloved favorites in the U.S. Tap into the variety of flavor profiles, including fusion and authentic, within these cuisines when developing for those that prefer sticking with the familiar. % of U.S. consumers that are **very/extremely familiar** with the following cuisines...







MAMAMANCINIS Italian style sauce with chicken cacciatore May 2024



TASTE OF INSPIRATIONS Pomodoro fusilli pasta cup April 2024



SOMOS Taco simmer sauce with tomatoes, cumin and mild red chilies May 2024

Mexican

GLOBAL FLAVORS SPOTTED



ZORA'S

Enchilada vermicelli noodle soup with chipotle, cumin and ginger May 2023

Flavor Thought-Starters

- $\cdot \, \mathsf{Parmesan} \, \mathsf{Garlic}$
- $\cdot \text{ Tomato Basil}$
- \cdot Spicy Marinara
- \cdot Balsamic



- · Street Taco
- \cdot Chili Lime
- · Tequila
- \cdot Mexican Adobo





PURPLE CARROT PLANT BASED

Sweet and sour cauliflower April 2024



ADAPTABLE MEALS Asian inspired five spice boneless pork belly

Feb 2023

Flavor Thought-Starters

- \cdot General Tso's
- · Hot & Sour
- \cdot Sweet & Sour
- \cdot Chinese Five Spice

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EMERGING CUISINES

When targeting a more adventurous consumer that enjoys new experiences, consider showcasing the flavors of less familiar, more emerging cuisine types. Peruvian, South African, and Nordic cuisines offer flavors and ingredients that may be more novel to most consumers and especially appealing to those seeking new global tastes. % of U.S. consumers that are **not at all familiar** with the following cuisines...

53% PERUVIAN SO

53% 45% NORDIC





NATURE'S PROMISE Peruvian inspired marinated chicken breast Oct 2023



THE PERU CHEF Yellow hot pepper with

black mint sauce

Flavor Thought-Starters

- · Aji Amarillo
- · Pervian-Style Chicken
- · Ceviche/Tiger's Milk
- · Peruvian Green Sauce (Ají Verde)

GLOBAL FLAVORS SPOTTED





AYOBA Beef and pork boerewors, a premium South African recipe July 2023



WILD FORK Peri peri seasoned chicken thighs Jan 2023

Flavor Thought-Starters · Peri Peri · Braai (South African BBQ)

 \cdot Boerewors Spice







Made in Norway with immune boosting spiceschili pepper, onion, ginger, garlic, leek and mushrooms Feb 2024



Serves new and traditional Nordic fusion. <u>Click</u> for menu. Opened Oct. 2022

Credit: Björk Cafe & Bistro

Flavor Thought-Starters

- · Bacon & Lingonberry
- · Lemon & Dill
- \cdot Pickled Onion
- · Sandelfjord (Buttery Sauce)

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THE TAKEAWAYS

With consumers describing globally inspired tastes as flavorful, delicious, and exciting, the demand for product offerings with international profiles will continue to be strong. Luckily, there is a world (literally) of flavors ripe for exploring. Honor the root of a cuisine – a signature dish, foundational flavors, or cooking method – in applications when developing for those that seek traditionally prepared global cuisines. Or step outside of the box and explore global flavors in novel ways or through less familiar cuisines. Wherever you'd like to travel with tastes, we're here to help.

YOU DESERVE MORE. LET'S GET STARTED.

What does true partnership look like? You deserve a flavor partner ready to turn these trends into the tangible.

Let McCormick Flavor Solutions market insight and research experts get to work for you. Translate these trends into bold new ideas for your brand. Increase market share and get to your "what's next." Our technical flavor, seasoning and product development experts are also at your service to help meet the labeling and flavor profile needs for your products to capitalize on this consumer trend.

From concept to manufacturing, we're here for you — every step of the way. Contact your sales representative or <u>click here</u> to chat us up.



HUNGRY FOR MORE?

Reach out to learn more about what we uncovered through our Global savory survey, including a deep dive on flavors ready for trial by several cuisine types.



Request Your FREE Flavor Sample Here

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